



Office of Financial Aid -- Dutchess Community College
 Orcutt Student Services Center/ Room 104 -- (845) 431-8030/Fax (845) 431-8603
 Email: financial-aid@sunydutchess.edu

2010-2011 Dependent Verification Worksheet

| | | |
|------------------|-------------------|-----------------------------|
| Last Name | First Name | Student ID Number: A |
|------------------|-------------------|-----------------------------|

List the people in your household, include:

- yourself, and your parent(s) (including stepparent) even if you do not live with your parents, and
- your parents' other children, if (a) your parents will provide more than half of their support from July 1, 2010 through June 30, 2011, or (b) the children would be required to provide parental information when applying for Federal Student Aid, by answering NO to questions 48 to 60 on the FAFSA, and
- other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2010 through June 30, 2011.

Write the names of all household members. Also write in the name of the college for any household member, excluding your parent(s) who will be attending college at least half-time between July 1, 2010 and June 30, 2011 and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page. (If attached please check this box)

| Full Name | Age | Relationship | College 2010-2011 |
|-----------|-----|--------------|-------------------|
| | | SELF | |
| | | | |
| | | | |
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Student's Tax Forms and Income Information ⇔ Tax returns include the 2009 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return and W-2s. If you did not keep a copy of the tax return or W-2s, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax transcript information (1-800-829-1040). Check All Boxes That Apply:

- Check and attach signed tax return & W-2s. **(Photocopies that the Office of Financial Aid may keep)**
- Check if you will not file and are not required to file a 2009 U.S. Income Tax Return.
- Check if you worked in 2009, but will not file and are not required to file a 2009 U.S. Income Tax Return. Attach copies of your W-2s. **(Photocopies that the Office of Financial Aid may keep)**

If you did not file and are not required to file a 2009 Federal income tax return, list below your employer(s) and any taxable income received in 2009 (use the W-2 form or other earnings statements if available). **Please make copies of all W-2s the Office of Financial may keep.**

| Sources | 2009 Amount |
|---------|-------------|
| | \$ |
| | \$ |

Parent(s) Tax Forms and Income Information ⇔ Tax returns include the 2009 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return and W-2s. If you did not keep a copy of the tax return or W-2s, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax transcript information (1-800-829-1040). Check one box:

- Check and attach signed tax return(s) & W-2s. **(Photocopies the Office of Financial Aid may keep)**
- Check if your parents worked in 2009, but will not file and are not required to file a 2009 U.S. Income Tax Return. Attach copies of your Parent's W-2s. **(Photocopies that the Office of Financial Aid may keep)**
- Check if your parent(s) will not file and are not required to file a 2009 Income Tax return.
- Check if your parents are filing an extension. Please be aware that until the DCC Office of Financial Aid receives your Parent's 2009 Tax Return & W-2s we will be unable to finish processing your financial aid file. .

If your parent(s) did not file and are not required to file a 2009 Federal income tax return, list below your parent(s) employer(s) and any taxable income received in 2009 (use the W-2 form or other earnings statements if available). **Please make copies of all W-2s the Office of Financial may keep.**

| Sources | 2009 Amount |
|---------|-------------|
| | \$ |
| | \$ |

Please answer every question. If it does not apply, put "0"

DEPENDENT

2009 Untaxable Income*Yearly Amounts*

Student Parent(s)

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S \$_____ \$_____

IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17. \$_____ \$_____

Child support you received in 2009 for all children. Do not include foster care or adoption payments. \$_____ \$_____

Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b. \$_____ \$_____

Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. \$_____ \$_____

Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. \$_____ \$_____

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). \$_____ \$_____

Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$_____ \$_____

Other untaxed income not reported elsewhere, such as workers' compensation, etc. Do not include student aid, earned income credit, additional child tax credit, welfare benefits, combat pay, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g cafeteria plans. \$_____ \$_____

Money received or paid on your behalf (e.g. bills), not reported elsewhere on this form. \$_____ N/A

2009 Additional Financial Information

Student Parent(s)

Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31 \$_____ \$_____

Child support you paid because of divorce or separation or as a result of a legal requirement in 2009. Don't include support for children in your (or your parent's) household \$_____ \$_____

Taxable earnings from need based employment programs, such as Federal Work-Study and need-based Employment portions of fellowships and assistantships. \$_____ \$_____

Grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships. \$_____ \$_____

Combat pay or special combat pay. Only enter the amount that was taxable and included in the Adjusted gross income. Do not enter untaxed combat pay reported on the W2 (Box 12, Code Q). \$_____ \$_____

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison or both. By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. At least one parent must sign.

Student Signature

Date

Parent's Signature

Date