

2008 – 2009 Verification Worksheet DEPENDENT

A

Last Name First Name M.I. Student ID number

List the people in your household, include:

- yourself, and your parent(s) (including stepparent) even if you do not live with your parents, and
- your parents' other children, if (a) your parents will provide more than half of their support from July 1, 2008 through June 30, 2009, or (b) the children would be required to provide parental information when applying for Federal Student Aid, by answering NO to questions 48 to 55 on the FAFSA, and
- other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members. Also write in the name of the college for any household member, excluding your parent(s) who will be attending college at least half-time between July 1, 2008 and June 30, 2009 and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page. (If attached please check this box)

Full Name	Age	Relationship	College 2008-2009
		SELF	

Student's Tax Forms and Income Information ⇔ Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return and W-2s. If you did not keep a copy of the tax return or W-2s, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax transcript information (1-800-829-1040). Check one box:

- Check and attach signed tax return & W-2s. (Photocopies that the Office of Financial Aid may keep)
- Check if you will not file and are not required to file a 2007 U.S. Income Tax Return.

If you did not file and are not required to file a 2007 Federal income tax return, list below your employer(s) and any taxable income received in 2007 (use the W-2 form or other earnings statements if available). Please make copies of all W-2s the Office of Financial may keep.

Sources	2007 Amount
	\$
	\$
	\$

Parent(s) Tax Forms and Income Information ⇔ Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return and W-2s. If you did not keep a copy of the tax return or W-2s, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax transcript information (1-800-829-1040). Check one box:

- Check and attach signed tax return(s) & W-2s. (Photocopies the Office of Financial Aid may keep)
- Check if your parent(s) will not file and are not required to file a 2007 Income Tax return.

If your parent(s) did not file and are not required to file a 2007 Federal income tax return, list below your parent(s) employer(s) and any taxable income received in 2007 (use the W-2 form or other earnings statements if available). Please make copies of all W-2s the Office of Financial may keep.

Sources	2007 Amount
	\$
	\$
	\$

Please answer every question. If it does not apply, put "0"

DEPENDENT

2007 Non Taxable Income*Yearly Amounts*	Student	Parent(s)
Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a.	\$ _____	\$ _____
Additional child tax credit form IRS form 1040-line 68 or 1040A-line 41	\$ _____	\$ _____
Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$ _____	\$ _____
Please supply the Office of Financial Aid with a statement of total Welfare Benefits received in 2007.		
Social Security benefits received for all household members in 2007, that were not taxed (such as SSI). Please supply the Office of Financial Aid with copies of total Social Security Benefits received in 2007.	\$ _____	\$ _____
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$ _____	\$ _____
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17.	\$ _____	\$ _____
Child support you received in 2007 for all children. Do not include foster care or adoption payments.	\$ _____	\$ _____
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$ _____	\$ _____
Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$ _____	\$ _____
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$ _____	\$ _____
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$ _____	\$ _____
Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$ _____	\$ _____
Any other untaxed income or benefits not reported elsewhere, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, foreign income exclusion, etc. Do not include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g cafeteria plans. Supply Net Benefits Statement.	\$ _____	\$ _____
Money received or paid on your behalf (e.g. bills), not reported elsewhere on this form.	\$ _____	N/A

Other Information for 2007

Student Parent(s)

Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31	\$ _____	\$ _____
Child support you paid because of divorce or separation or as a result of a legal requirement in 2007. Don't include support for children in your parent's household.	\$ _____	\$ _____
Taxable earnings from need based employment programs, such as Federal Work-Study.	\$ _____	\$ _____
Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$ _____	\$ _____

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison or both. By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. At least one parent must sign.

Student Signature

Date

Parent's Signature

Date